## Katherine Haase

**From:** Katherine Haase
**Sent:** Monday, May 18, 2015 2:07 PM
**To:** 'Pam Johnston'; Matthew Birnie; Marienthal, Frederic H.; Barrett, Jennifer K.; john.h.self@wellsfargo.com; bkline@kvfirm.com; marc.stasiowski@wellsfargo.com; brandon.debenedet@wellsfargo.com; kcveio@kvfirm.com; jmorrison@kvfirm.com; jonathan.narlock@wellsfargo.com; marybeth.jones2@wellsfargo.com; juliet.ward@wellsfargo.com; Halverson, Micah J.
**Cc:** David Baumgarten
**Subject:** RE: Draft Gunnison County - Western State Foundation document amendments

All,

The June 9th work session discussion will begin at 1:00 pm in the BOCC boardroom, which is on the second floor of the County Courthouse located at 200 E. Virginia in Gunnison. I will hold 15 minutes for the discussion, but please let me know if you will need more time for your presentation so that I can schedule it accordingly. I will include the four documents from the original email below in the meeting packet for that day. If you plan to have any additional presentation/discussion materials, please send those to me electronically no later than 8:00 am on June 5th.

The June 16th public hearing will begin at 9:15 am. Since the hearing in 2012 only took about 10 minutes, I'll reserve that same amount of time on the June 16th agenda for this new hearing. Please proceed with any public notifications that will be required.

If any documents are modified between the work session and the public hearing, please ensure that we receive them with sufficient time for legal and financial review prior to the June 16th hearing. Optimally, we would like to receive electronic versions of all final documentation no later than 5:00 pm on June 9th.

Much thanks,
Katherine

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**Katherine Haase**
Assistant to the County Manager & Clerk to the BOCC
Gunnison County Administration
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Phone: (970) 641-7601; Fax: (970) 641-3061
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**From:** Pam Johnston [mailto:pjohnston@western.edu]
**Sent:** Monday, May 18, 2015 10:12 AM
**To:** Matthew Birnie; Marienthal, Frederic H.; Barrett, Jennifer K.; john.h.self@wellsfargo.com; bkline@kvfirm.com; marc.stasiowski@wellsfargo.com; brandon.debenedet@wellsfargo.com; kcveio@kvfirm.com; jmorrison@kvfirm.com; jonathan.narlock@wellsfargo.com; marybeth.jones2@wellsfargo.com; juliet.ward@wellsfargo.com; Halverson, Micah J.
**Cc:** David Baumgarten; Katherine Haase
**Subject:** RE: Draft Gunnison County - Western State Foundation document amendments

We will have someone from the Foundation available on June 9th. Please send time and location when available.

Pam Johnston
Financial Manager
Western State Colorado University Foundation

**From:** Matthew Birnie <MBirnie@gunnisoncounty.org>
**Sent:** Monday, May 18, 2015 10:09 AM
**To:** Marienthal, Frederic H.; Barrett, Jennifer K.; john.h.self@wellsfargo.com; bkline@kvfirm.com; marc.stasiowski@wellsfargo.com; brandon.debenedet@wellsfargo.com; kcveio@kvfirm.com; Pam Johnston; jmorrison@kvfirm.com; jonathan.narlock@wellsfargo.com; marybeth.jones2@wellsfargo.com; juliet.ward@wellsfargo.com; Halverson, Micah J.
**Cc:** David Baumgarten; Katherine Haase
**Subject:** RE: Draft Gunnison County - Western State Foundation document amendments

Good Morning,

Given the notice requirements, June 16th is the earliest opportunity to hold the hearing and adopt a resolution. Will that work or would you like a later date?

Also, before the hearing, someone from the Foundation should plan on coming to a Board of County Commissioner's work session to describe the deal and what is being requested of the County. We can schedule that on the afternoon of June 9th.

Best Regards,

Matthew

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**From:** Marienthal, Frederic H. [mailto:Frederic.Marienthal@KutakRock.com]
**Sent:** Monday, May 18, 2015 9:51 AM
**To:** Matthew Birnie; Barrett, Jennifer K.; john.h.self@wellsfargo.com; bkline@kvfirm.com; marc.stasiowski@wellsfargo.com; brandon.debenedet@wellsfargo.com; kcveio@kvfirm.com; pjohnston@western.edu; jmorrison@kvfirm.com; jonathan.narlock@wellsfargo.com; marybeth.jones2@wellsfargo.com; juliet.ward@wellsfargo.com; Halverson, Micah J.
**Cc:** David Baumgarten
**Subject:** RE: Draft Gunnison County - Western State Foundation document amendments

Matt,

I just left you a voice mail. The Western State Colorado University Foundation is amending certain provisions relating to its 2012 bonds and would like the County to adopt a resolution that approves those amendments. In addition, the Foundation would like the County to conduct a TEFRA hearing like it did in 2012. That hearing must be preceded by the publication of a notice in the *Gunnison Country Times* 14 days prior to the hearing.

If you could suggest some dates that might work for the Commissioners to consider this matter and conduct the hearing it would be greatly appreciated.

Take good care.

**Frederic H. Marienthal** | Attorney | **Kutak Rock LLP**
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Atlanta | Chicago | Denver | Fayetteville | Irvine | Kansas City | Little Rock | Los Angeles | Minneapolis | Oklahoma City | Omaha | Philadelphia | Richmond | Scottsdale | Spokane | Washington, D.C. | Wichita

**From:** Matthew Birnie [mailto:MBirnie@gunnisoncounty.org]
**Sent:** Friday, May 15, 2015 12:28 PM
**To:** Barrett, Jennifer K.; Marienthal, Frederic H.; john.h.self@wellsfargo.com; bkline@kvfirm.com; marc.stasiowski@wellsfargo.com; brandon.debenedet@wellsfargo.com; kcveio@kvfirm.com; pjohnston@western.edu; jmorrison@kvfirm.com; jonathan.narlock@wellsfargo.com; marybeth.jones2@wellsfargo.com; juliet.ward@wellsfargo.com; Halverson, Micah J.
**Cc:** David Baumgarten
**Subject:** RE: Draft Gunnison County - Western State Foundation document amendments

Good Morning,

I am unaware of anything to do with this refunding. As it appears that Gunnison County is expected to authorize this, it would be prudent for someone to get in touch with me to discuss it. Also, County Attorney, David Baumgarten, should be copied on any relevant correspondence.

Thank you,

Matthew Birnie
Gunnison County Manager
970-901-1928

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**From:** Barrett, Jennifer K. [mailto:Jennifer.Barrett@KutakRock.com]
**Sent:** Thursday, May 14, 2015 1:03 PM
**To:** Marienthal, Frederic H.; john.h.self@wellsfargo.com; bkline@kvfirm.com; marc.stasiowski@wellsfargo.com; brandon.debenedet@wellsfargo.com; kcveio@kvfirm.com; Matthew Birnie; pjohnston@western.edu; jmorrison@kvfirm.com; jonathan.narlock@wellsfargo.com; marybeth.jones2@wellsfargo.com; juliet.ward@wellsfargo.com; Barrett, Jennifer K.; Halverson, Micah J.
**Subject:** Draft Gunnison County - Western State Foundation document amendments

Greetings,
Attached for your review are initial drafts of the following documents:

1. Resolution of Board of County Commissioners of Gunnison County
2. TEFRA Materials
3. First Supplemental Indenture
4. First Amendment to Loan Agreement

Please send Fred and me your comments.
Thank you,

Jennifer K. Barrett, Esq. | Kutak Rock LLP
1801 California Street | Suite 3000 | Denver | CO | 80202
Main: (303) 297-2400 | Fax: (303) 292-7799

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