WESTERN STATE COLORADO UNIVERSITY FOUNDATION

WELLS FARGO

# *$5,110,000*
# Gunnison County, Colorado
## *Tax Exempt Direct Purchase Revenue Bonds*
(Western State Colorado University Foundation Project)
## Amendment to Series 2012

| May-15 | | | | | | |
|---|---|---|---|---|---|---|
| S | M | T | W | T | F | S |
| | | | | | 1 | 2 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 |
| 31 | | | | | | |

| June-15 | | | | | | |
|---|---|---|---|---|---|---|
| S | M | T | W | T | F | S |
| | 1 | 2 | 3 | 4 | 5 | 6 |
| 7 | 8 | 9 | 10 | 11 | 12 | 13 |
| 14 | 15 | 16 | 17 | 18 | 19 | 20 |
| 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| 28 | 29 | 30 | | | | |

**TIMETABLE OF EVENTS (Draft subject to change)**

| DATE | EVENT | INVOLVED PARTIES |
|---|---|---|
| | | |
| 5/14/15 | Distribute County Resolution, TEFRA materials and Amendments to the Indenture and Loan Agreement | Bond Counsel |
| 5/21/15 | Publish TEFRA | Bond Counsel |
| 5/20/15 | Comments due back on documents | All parties |
| 5/25/15 | Revised amendments distributed | Bond Counsel |
| 5/28/15 | Working group conference call. 888-549-3557; pass: 863-6461 | All parties |
| 6/1/15 | Distribute substantially final documents to the working group | Bond and Bank Counsel |
| 6/8/15 | Final documentation delivered to Gunnison County | All parties |
| 6/9/15 | Gunnison County study session | Bond Counsel/Issuer/Foundation |
| 6/16/15 | TEFRA Hearing and adoption of Bond Resolution(9:15am) | Bond Counsel/Issuer/Foundation |
| 6/17/15 | Pre-closing and documentation signing | All parties |
| 6/19/15 | Tentative Closing Date | All parties |